

5 July 2007

Company Announcements  
Australian Stock Exchange Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sirs,

**Re: CMA Corporation Limited (ASX Code: CMV)  
Finalisation of Entitlement Offer and Acquisition of Southern Rocycling**

We provide the following information for immediate release to the market.

CMA Corporation Limited confirms the finalisation of both the Entitlements Offer as set out in the Prospectus dated 29 May 2007 and the acquisition of Southern Rocycling.

1. The number of ordinary shares issued under the Entitlements Offer and to Mr Doug Rowe in part settlement of the acquisition of Southern Rocycling is 162,744,961.
2. The total number of fully paid ordinary shares on issue at the completion of Entitlements Offer and the acquisition of Southern Rocycling is 317,258,066.
3. The 20 largest holders of ordinary shares are set out on the attached schedule.

Yours sincerely,



**Patrick Raper  
Company Secretary  
CMA Corporation Limited**

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## CMA Corporation Limited

<b>CMV Top 20 Holders of Ordinary Shares as at 04 July 2007</b>		<b>Total</b>	<b>%</b>
1	MR DOUGLAS TREVOR ROWE	46,875,000	14.8%
2	MR JOSEPH TONG HONG CHUNG	41,125,001	13.0%
3	SOULS PRIVATE EQUITY LIMITED	37,500,000	11.8%
4	MR TUNG HUI CHUNG	36,958,751	11.6%
5	MOLTONI CORPORATION PTY LIMITED	17,329,350	5.5%
6	ASIA PACIFIC SHIPPING PTY LTD	16,145,000	5.1%
7	MOLTONI SUPER PTY LTD MOLTONI SUPER FUND A/C	8,695,650	2.7%
8	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LTD	7,812,500	2.5%
9	MR EUGENE CARL STORCK MR WESTON CLYDE COLSON EUGENE STORCK A/C	7,663,020	2.4%
10	AMP LIFE LIMITED	7,109,375	2.2%
11	RIVERSIDE METAL INDUSTRIES PTY LTD	6,782,946	2.1%
12	MS ANTOINETTE VIVIAN MANN	3,947,000	1.2%
13	MR PAUL WALTER MANN	3,947,000	1.2%
14	P & M ADAMS PTY LIMITED P & M ADAMS SUPER FUND A/	3,127,500	1.0%
15	K & M ADAMS PTY LIMITED K & M ADAMS SUPER FUND A/C	3,000,000	0.9%
16	CITICORP NOMINEES PTY LTD	2,812,500	0.9%
17	MS JENNIFER CAO	2,326,125	0.7%
18	J P MORGAN NOMINEES AUSTRALIA LIMITED	1,875,000	0.6%
19	MRS MARGARET SWAINSON	1,707,934	0.5%
20	CITICORP NOMINEES PTY LTD	1,625,000	0.5%