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2 July 2007

Company Announcements  
Australian Stock Exchange Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sirs,

**ANNOUNCEMENT – Close of Entitlement Offer**

We attach an Announcement for immediate release to the Market.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Patrick Raper', with a long horizontal flourish underneath.

**Patrick Raper  
Company Secretary  
CMA Corporation Ltd**

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### **CMA Entitlement Offer Closes**

CMA Corporation Limited (ASX: CMV) is pleased to announce that its \$37 million Entitlement Issue has closed.

Under the terms of the Issue, eligible shareholders were entitled to subscribe for new shares in CMA on a 3-for-4 basis at \$0.32 per share. The Issue was fully underwritten by BBY Limited and Pitt Capital Partners Limited.

Proceeds from the Issue will be applied to the impending acquisition of metal recycling group Southern Recycling and to working capital.

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#### **For more information please contact:**

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