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www.cmacorp.com.au



29 May 2007

Company Announcements  
Australian Stock Exchange Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sirs,

**ANNOUNCEMENT – CMA Lodges Prospectus for \$37m Entitlement Issue**

We attach an Announcement for immediate release to the Market.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Patrick Raper', with a long horizontal flourish underneath.

**Patrick Raper  
Company Secretary  
CMA Corporation Ltd**

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## **CMA Lodges Prospectus for \$37m Entitlement Issue**

CMA Corporation Limited (ASX: CMV) has today lodged a Prospectus for its \$37 million Entitlement Issue ("Issue") to fund the acquisition of Southern Recycling and support the continued growth of the group across Australasia.

The non-renounceable Entitlement Offer gives eligible shareholders the opportunity to subscribe for new shares in CMA on a 3-for-4 basis at a price of \$0.32 per share.

The Issue is fully underwritten by BBY Limited and Pitt Capital Partners Limited. The record date for entitlement is 13 June 2007 and the closing date for acceptances is scheduled for 29 June 2007.

Proceeds from the Issue will be used to settle the acquisition of Victoria-based Southern Recycling, fund acquisition costs and to meet CMA's general working capital requirements.

The acquisition of Southern Recycling is being funded through a cash payment of \$25 million and the issue of 46.875 million CMA shares at an implied issue price of \$0.32 – the same price at which shares will be issued under the Entitlement Offer.

Earlier this month, CMA announced it had settled on the acquisition of Brisbane-based Mann Metals, which trades as Bayside Metals.

CMA shareholders will be asked to approve the Southern Recycling acquisition at a meeting to be held in Sydney on 1 June 2007.

### **Key Offer Statistics**

Offer Price	\$0.32 per New Share
Entitlement ratio	3 New Shares for every 4 Existing Shares held on the Record Date
Total Number of New Shares to be offered	115,884,829
Gross proceeds of the Entitlement Offer	\$37,083,145

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## Summary of Key Dates

Shares quoted ex Rights	6 June 2007
Record Date to determine Entitlements	5.00pm Perth time, 13 June 2007
Despatch of Prospectus	15 June 2007
Closing Date for acceptances	5.00pm Perth time, 29 June 2007
Allotment Date	4 July 2007
Despatch of shareholding statements	4 July 2007
Normal trading of New Shares expected to commence	5 July 2007

*This timetable is indicative only. CMA, in consultation with the Underwriters, reserves the right to amend any or all of these dates and times without notice, subject to the requirements of the Corporations Act, the Listing Rules and any other applicable laws. The commencement of quotation of the New Shares is subject to confirmation from the ASX.*

The Prospectus will be available on the company website from 29 May 2007. Shares are not being offered on the basis of the electronic prospectus displayed. Shares will only be issued on the basis of the Entitlement and Acceptance Form to be issued together with the Prospectus.

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### **For more information please contact:**

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