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12 March 2010

Company Announcements
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sirs,

ANNOUNCEMENT: CMA brings forward Australian Debt Restructure

We attach an Announcement for immediate release to the Market.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'T. Schmitt', written over a horizontal line.

**Trevor Schmitt
Company Secretary
CMA Corporation Ltd**

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CMA brings forward Australian Debt Restructure

CMA Corporation Limited (ASX: CMV) is pleased to announce it has successfully completed the rollover and restructuring of financing facilities for the Company's Australian operations. All of the Company's facilities with the ANZ Bank have been extended so the maturity dates are now 1 July 2011.

Managing Director Doug Rowe said the restructuring of the ANZ Bank facilities gives the Company the funding certainty it needs to pursue a restructure of CMA's broader working capital requirements.

"This facility, secured with ANZ Bank, ensures our Australian business will have the working capital flexibility it needs to continue its recovery from the difficult trading conditions experienced last year," Mr Rowe said.

"This represents the successful completion of the first step in realigning our capital structure to better fit the requirements of the business."

CMA is continuing to work with its advisors to restructure its international debt facilities and pursue capital raising alternatives. The Company requested a voluntary suspension of its securities from the ASX whilst it is engaged in discussions on its capital structure, that suspension remains in place.

CMA expects to provide the market with further information with its half yearly accounts, which will be lodged on 16 March 2010.

- ends -

For more information please contact:

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