



CMA Corporation Ltd
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ABN 40 113 329 016

26 February 2010

Company Announcements
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sirs,

ANNOUNCEMENT: Market Update / Non-Lodgement of Appendix 4D for the six months ended 31 December 2009

We attach an Announcement for immediate release to the Market.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'T. Schmitt', written over a faint circular stamp.

**Trevor Schmitt
Company Secretary
CMA Corporation Ltd**

Enc



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**Market Update / Non-Lodgement of Appendix 4D for the six months ended
31 December 2009**

As you are aware, CMA Corporation Limited (ASX: CMV) ("**CMA**") requested an immediate voluntary suspension of its securities from quotation on 19 February 2010.

Further to that request, CMA advises that discussions with potential equity investors and CMA's lenders are ongoing. Given the current state of discussions and negotiations CMA is not able to presently provide the market with sufficient information to ensure that CMA's shares do not trade on an uninformed basis.

CMA has engaged financial advisers, Macquarie Capital Advisers Limited, to advise on restructuring of its finance facilities and to assist it in pursuing capital raising alternatives ("capital structure review").

Given the discussions that are now taking place, CMA is not in a position to lodge its half yearly accounts for the period ending 31 December 2009 - Appendix 4D but expects to lodge these on 16 March 2010.

CMA expects to be able to provide further substantive information to the market during the week from 15 March 2010.

- ends -

For more information please contact:

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