



CMA Corporation Ltd
Level 5, 160 Sussex Street
Sydney NSW 2000
PO Box 1256
Queen Victoria Building, NSW 1230
Telephone +61 (0)2 9200 3500
Facsimile +61 (0)2 9200 3501
www.cmacorp.net
ABN 40 113 329 016

29 April 2009

Company Announcements
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sirs,

ANNOUNCEMENT: CMA Corporation Limited Launches American Depositary Receipts

We attach an Announcement for immediate release to the Market.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'T. Schmitt', written over a horizontal line.

**Trevor Schmitt
Company Secretary
CMA Corporation Limited**

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CMA Shares to Begin Trading in USA on International OTCQX

Metal recycling group CMA Corporation Limited (ASX: CMV) ("CMA") is pleased to announce that its shares will commence trading in the United States as American Depositary Receipts (ADRs), providing the company with improved access to world investment markets.

From 28 April 2009 CMA ADRs will trade on OTCQX International. Under the program, one ADR is equivalent to 20 ordinary shares of CMA Corporation Limited. The ADRs trade in the US over-the-counter (OTC) market under the ADR trading symbol CMANY and the CUSIP number is 125663104. Investors can find real-time quotes, disclosure and financial information at www.otcqx.com.

CMA Managing Director Doug Rowe said listing CMA securities on OTCQX would provide the Company with greater exposure to the US investment market.

"CMA has established its American Head Quarters in Chicago and is expanding its metal recycling operations in this area through our Meretec Steel Recycling Facility operating on this site." said Mr Rowe.

"Our strategy is to leverage the Meretec technology to grow our position in the US market. The opportunities for CMA in America are increasing with the need for clean black scrap – we are excited by the interest and demand for our product and the growth opportunity in the years ahead.

"We see great value in making our securities available to US investors and look forward to the first day of trading."

US investment bank, Merriman Curhan Ford, will serve as CMA's Principal American Liaison ("PAL") for OTCQX International, responsible for advising on the company's OTCQX-listing process and providing a comprehensive suite of US capital markets services.

"The OTCQX market continues to attract high-quality businesses, like CMA, that are keen to establish a secondary listing in the United States and benefit from the breadth of US institutional investors," said Stephen Nash, Managing Director and Head of Merriman Curhan Ford's OTCQX Advisory Group. "With recovering market conditions, now is an opportune time to target US investors, given the abundance of cash on the sidelines – approximately \$4 trillion in US money market accounts – which should be put to work as conditions improve. We also see a strong trend toward global diversification, approximately \$4.4 trillion in ADRs traded in 2008 and up 34% over ADR trading volumes in 2007."

– ends –

For more information:

Doug Rowe
Managing Director
Tel: +61 2 9200 3500

Katherine Knox
FD Third Person
Tel: +61 8 9386 1233



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About CMA Corporation Limited

CMA Corporation Limited is a metal recycling and processing group with operations throughout Australia, New Zealand, Asia and the US. CMA's goal is to add value through innovative and responsible metal recycling while growing an international business based around environmentally sustainable technologies.

The group's major activities are in ferrous/non-ferrous recycling, and through the use of the popular and innovative Meretec technology we will be expanding our operations around the globe.

About Merriman Curhan Ford

Merriman Curhan Ford ([NASDAQ: MERR](#)) is a financial services firm focused on fast-growing companies and the institutions who invest in them. The company offers high-quality investment banking, equity research, institutional services and corporate & venture services, and specializes in three growth industry sectors: CleanTech, Consumer/Internet/Media and Health Care. For more information, please go to www.mcfco.com.

About OTCQX

OTCQX International provides a gateway to US securities markets for international companies that are listed on a qualified international exchange and provide ongoing disclosure in English to US investors. More importantly, International OTCQX distinguishes the reputable international issuers from the 8,000 over-the-counter (OTC) securities traded in the US. Only leading companies that have substantial operating businesses and provide credible disclosure to the public are eligible for inclusion on the premium-tier OTCQX International, which commenced trading on 5 March 2007. For more about OTCQX visit www.otcqx.com.