



CMA Corporation Ltd  
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28 November 2008

Company Announcements  
Australian Stock Exchange Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sirs,

**ANNOUNCEMENT – CMA completes Share Issue to Scholz Invest GmbH**

We attach an Announcement for immediate release to the Market.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'T. Schmitt', written over a horizontal line.

**Trevor Schmitt  
Company Secretary  
CMA Corporation Ltd**

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## **CMA Completes Share Issue to Scholz Invest GmbH**

Metal recycling group CMA Corporation Limited (ASX: CMV) is pleased to announce that it has completed the issue of 45 million shares to global scrap metal recycler and trader Scholz Invest GmbH ("Scholz").

The shares were issued by way of a Placement at 25 cents per share, a 25% premium to the closing share price on 4 November 2008, the day the Placement terms were set.

Proceeds from the Placement totalled \$11.25 million and will be applied to debt reduction.

The Placement represents 10.16% of CMA's issued capital prior to the Placement.

In addition to the Placement, Scholz entered into a long-term strategic partnership with CMA to cooperate internationally.

The partnership is expected to deliver a number of benefits to CMA including gaining access to Scholz's network of operations and client base throughout Europe, China and the US.

It is also anticipated that Scholz will assist in the development and establishment of CMA's recently acquired Meretec technology throughout Europe and the United States.

At CMA's Annual General Meeting this week, shareholders approved the ratification of shares issued during 2008, replenishing the Company's ability to issue up to 15% of its issued capital.

– ends –

### **For more information:**

Doug Rowe  
Managing Director  
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Katherine Knox  
FD Third Person  
Tel: 08 9386 1233

## **About CMA Corporation Limited**

CMA Corporation Limited (ASX: CMV) is a metal recycling group with operations throughout Australia, New Zealand, Asia and the US.

The group's major activities are in metal trading and ferrous/non-ferrous recycling.

In 2008, CMA sold 748,767 tonnes of ferrous scrap, an increase of 154% on the 294,789 tonnes sold in 2007. Sales of non-ferrous scrap in 2008 were 62,119 tonnes, up 101% on the 30,924 tonnes sold in the previous year.

[www.cmacorp.net](http://www.cmacorp.net)