



CMA Corporation Ltd  
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ABN 40 113 329 016

5 November 2008

Company Announcements  
Australian Stock Exchange Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sirs,

**ANNOUNCEMENT: Scholz invests \$11.25 million in CMA**

We attach an Announcement for immediate release to the Market.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'T. Schmitt', written over a faint, illegible background.

**Trevor Schmitt  
Company Secretary  
CMA Corporation Ltd**

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## **Scholz invests \$11.25 million in CMA**

### ***Placement and strategic partnership consolidate CMA's long term global strategy***

Metal recycling group CMA Corporation Limited (ASX: CMV) is pleased to announce that global scrap metal recycler and trader Scholz has entered into an agreement to invest \$11.25 million in the Company through a Placement.

The German-based Scholz will acquire 45 million shares at 25 cents per share, representing a premium of 25% to the closing share price on 4 November 2008.

In addition to the Placement, Scholz has signed a letter of intent to enter a long-term strategic partnership with CMA identifying the following benefits:

1. **Expansion Opportunities:** Scholz's global reach will provide CMA with a number of expansion opportunities through a shared platform and network;
2. **Complementary Geographic Footprint:** CMA's broad network of operations throughout Australia, New Zealand, Asia and the US complement the Scholz global footprint;
3. **Commercial roll-out of Meretec technology:** Scholz will assist in the development and establishment of CMA's recently acquired Meretec technology throughout Europe and the United States.

The Scholz Placement will be undertaken after CMA's forthcoming Annual General Meeting on 24 November 2008.

CMA Managing Director Doug Rowe said the Company was delighted to welcome Scholz to the register.

"Scholz is one of the world's largest scrap companies with operations throughout Europe, US, Mexico and China and is an extremely prestigious company for us to be aligned with," said Mr Rowe.

"In addition, we believe the premium Scholz has paid is a reflection of its confidence in CMA's business model and our potential for growth."

The agreement with Scholz is in line with CMA's strategy to pursue joint venture agreements and strategic partnerships that provide access to new markets and which have the potential to add significant value to the Company.

– ends –



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**For more information:**

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FD Third Person  
Tel: 08 9386 1233

**About CMA Corporation Limited:**

CMA Corporation Limited (ASX: CMV) is a metal recycling group with operations throughout Australia, New Zealand, Asia and the US.

The group's major activities are in metal trading and ferrous/non-ferrous recycling.

In 2008, CMA sold 748,767 tonnes of ferrous scrap, an increase of 154% on the 294,789 tonnes sold in 2007. Sales of non-ferrous scrap in 2008 were 62,119 tonnes, up 101% on the 30,924 tonnes sold in the previous year.

In FY08, CMA recorded net profit of \$18.1 million on total group revenue of \$503.3 million.

[www.cmacorp.net](http://www.cmacorp.net)

**About Scholz:**

Scholz-Group is one of the world's largest scrap companies. Founded in 1872, the Company is privately held by the fourth and fifth generation of the Scholz family.

Scholz-Group has a strong position in Europe and also runs operations in USA, Mexico and China.

In 2007, Scholz handled over 8 million tonnes of ferrous and non-ferrous scrap and achieved sales of almost EUR 3.5 billion.

[www.scholz-ag.de/english](http://www.scholz-ag.de/english)