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25 July 2008

Company Announcements  
Australian Stock Exchange Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sirs,

**ANNOUNCEMENT – Meretec UK Acquisition**

We attach an Announcement for immediate release to the Market.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'T. Schmitt', written over a faint, illegible background.

**Trevor Schmitt  
Company Secretary  
CMA Corporation Ltd**

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## **Meretec UK Acquisition**

Metal recycling group CMA Corporation Limited (ASX: CMV) is delighted to announce the signing of the agreement to purchase the assets of UK-based Meretec Limited.

Under the terms of the final agreement, CMA will purchase all of the assets of Meretec Limited and of its US-based subsidiary Meretec Corporation.

The purchase consideration for the acquisition is 37,500,000 fully paid ordinary shares in CMA Corporation Limited. The purchase agreement also provides for a 12 month escrow period.

CMA Managing Director Doug Rowe said the acquisition would represent a major boost for CMA through the introduction of a significant new income stream.

“We believe the environmentally friendly Meretec technology gives us that strategic advantage of having innovative recycling technology that adds real value to our metal processing business,” said Mr Rowe.

“It is these types of value add processes that differentiate CMA from others and will contribute significantly to the group’s earnings in the years ahead.

“We have spent time considering the structure of the purchase and we are now confident all jurisdictional issues have been considered and this is an acquisition that will deliver great value to our shareholders.”

The acquisition documents are now signed and completion effective from 31 July 2008.

– ends –

### **For more information please contact:**

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